FOR KLSC INTERNAL USE ONLY

Keystone Life Sciences Collaborative

Quarterly Meeting June 5, 2024

KeystoneLifeSci



Grow the Talent Pipeline by Promoting Life Science Careers

Business Champions

Sharon Willis, Co-founder & VP of Sales and Customer Relations, Integral Molecular Cheryl Custard, Director, Global Head GMP Training & Data Integrity, Adaptimmune Tom Burke, President & CEO, AOIC LLC

Jamie Schmid, Head of Talent Acquisition, Spark Therapeutics

Laurie Thibodeau, Head of Community Relations, Spark Therapeutics

Brian Stocker, Vice President, Human Resources, Commercial, Corporate & HR Process Excellence, West Pharmaceutical Services

Focus – What is Our Priority?

- Increasing the number of **young people** (middle school, high school and postsecondary) **excited about and actively pursuing careers in the life sciences** industry.
- Creating more **opportunities for young people to gain hands-on, applied experience in the industry** and chart career paths into high-demand fields.



Actions – What are Early Wins?

- Develop an industry-facing central resource that "unites all the opportunities to engage": make it easy for industry partners to understand the volunteer opportunities across programs and for programs to efficiently connect with more companies.
- Explore **partnership with eCLOSE Institute**: video spotlights, annual symposium, student work on company projects.
- FAQ for companies engaging with school district (developed by public partners).





Build Talent Development and Acquisition Infrastructure

Business Champions

Greg Russotti, Chief Technology Officer, Century Therapeutics

Lee Kandt, Vice President of Business Development, Lampire

Audrey Murphy, Vice President, Human Resources, Harmony Biosciences

Tom Burke, President & CEO, AOIC LLC

Mark Rohlfing, Vice President, Operations, Almac Clinical Solutions

Greg Krug, President, Lampire

Jamie Crawford, Vice President, Commercial Manufacturing, Iovance Biotherapeutics

Brian Stocker, Vice President, Human Resources, Commercial, Corporate & HR Process Excellence, West Pharmaceutical Services

Focus – What is Our Priority?

- Reimagining partnerships with education and training providers, creating more streamlined partnerships that allow companies to shape programming at multiple education and training institutions.
- Structuring and supporting pathways for non-degree talent, including creating targeted solutions to address specific skill gaps.
- Creating **shared talent acquisition programs**, like career fairs and job posting board, to communicate jobs.



Actions – What are Early Wins?

- Work as a collaborative with universities on professional-track talent acquisition.
 Create a shared life sciences job board with collaborative company postings and get it to the right people/ departments in local universities.
- Scale existing programs for non-degree skilled workforce to increase breadth of what they provide or the companies they serve.
- **Possible:** Create a career advancement program for full-time employees to obtain degrees. (Need more champions to commit.)



Solution #1: Shared Life Sciences Job Board

- Develop central online location to post life sciences job openings across the region.
 Power of all our companies together to get current job postings to right students at universities in the region.
- Decide scope of positions included in shared job board. How broad?
 - Target early career job seekers?
 - Degree-level: Bachelor, Masters, PhD, Medical, Fellowship?
 - Occupations to include: target science and tech degrees or broader focus that in includes HR, finance, etc?



Shared Life Sciences Job Board

- Start outreach to universities. Better understand how universities distribute job posting info – through career office vs. departments. What is your career development system like? Do most use Handshake to connect students to jobs?
- Which universities to reach out to and ${\color{black}\bullet}$ who are the right partners/contacts at each university?

Initial List of Universities for Outreach

- UPenn ٠
- Drexel
- Temple
- Villanova ٠
- St Joseph's •
- Thomas Jefferson ۲

- DeSales ۲
- University of • Delaware
- Rutgers ۲
- LaSalle ٠
- TCNJ



Solution #2: Boosting Skills-Based Workforce

- Developing a non-degree skilled workforce gives us competitive edge as a region.
- Goals:
 - Identify the non-degree occupations that are in high demand across collaborative companies, identify common skills standards (what are the basics we need in the life science industry), work with public partners to improve/create programs.
 - Develop **shared understanding of continuing education pathways** and approach (and possibly develop a joint approach).



What non-degree, skilled positions are highdemand, hard to fill?

- Manufacturing and lab technicians
- Analytical techs (QA, QC) microbiological, life sciences, small molecule
- Trades welding, electricians, equipment, HVAC techs
- |T



Solution #2 Next Steps

- Action team maps industry needs, role-specific competencies, and continuing education pathways for priority occupations. (For example: defining the skills that *must* be included in a program curriculum and specific skills that *may* be included.)
- Action team works with training partners to match needed skills to programs that meet these common standards.





Policy Change

Business Champions

- Scott Shandler, Founder & CEO, Longevity Biotech
- Anne Brooks, Senior Vice President, US Commercial, Iovance Biotherapeutics
- Dave Radspinner, CEO, Vinta Bio
- Steve Sandor, Vice President, Paratek Pharmaceuticals
- Matt Meehan, State Government Relations, Pfizer
- Lake Paul, Founder, BioAnalysis

Focus – What is Our Priority?

- Action team discussed four policy areas access to capital, infrastructure, transportation, and patient access. **Decided to focus on access to capital**.
- Improving access to capital would have most significant impact on region's competitiveness.





Market the Region

Business Champions

Fred Vogt, Interim CEO and General Counsel, Iovance Biotherapeutics, Inc.

Dave Radspinner, CEO, Vinta Bio

Focus – What is Our Priority?

- Shaping strategy for promoting strengths of the region as a life sciences hub, spreading the word that Philadelphia is a biotech hub (in collaboration with the Greater Philadelphia Chamber and other key partners).
- Connecting the existing work to support life sciences that is done by organizations that aren't always working together or with businesses.





Business to Business Connections

Business Champions

Benjamin Doranz, CEO, Integral MolecularJing Li, President (USA), PharmablockMelina Blees, Site Director, Biolabs

Focus – What is Our Priority?

- Create **regular opportunities for companies to share best practices on specific topics** (e.g. build effective hybrid workplaces, develop leadership, hiring practices, employee training and development)
- Cultivate connections across companies and build the life sciences industry by creating a go-to forum for life sciences leaders to meet and collaborate
- Create a single go-to digital resource that links to the Philadelphia-area ecosystem

Guiding Principles:

- Don't reproduce what is already out there, but add to it and bring it together
- Provide resources for all stages: startups, relocations, mature companies
- Keep the resource peer-led, neutral, and unbiased, welcome to all
- Keep the resource easy to manage current with low effort (e.g. quarterly updates)
- Create a simple way for anyone to submit information for review and inclusion



Manifestation of Goals

- 1. Professional Peer Group Forums
 - Connect to existing professional forums and create new ones

2. Ecosystem Support Organizations List

- Startup support (incubators, accelerators, etc.)
- Ecosystem groups (Life Science Cares, BioSP, etc.)
- 3. Professional Service Provider Recommendations
 - Law firms, accounting firms, insurance providers, etc. (posted only by clients)
- 4. Philadelphia-area Core Facilities and Scientific Service Providers
 - Core facilities, biotech contractors, vendors, CROs, etc.
- 5. Centralized Education and Training Programs List
 - Resources for cost-effective training in safety, marketing, management, hiring, HR, etc.
- 6. Recurring Events Calendar
 - Larger recurring events + links to existing calendars
- 7. List of Relevant Incentive Programs
 - Links to info about KIZ/KOZ, R&D tax credits, SITES grant program, etc.



Professional Peer Group Forums

Forum	Focus	Contact*
HR Forum	Human Resources professionals informal discussion group, meets monthly	Anu Thomas (athomas@integralmolecular.com)
Finance Forum	Finance and accounting professionals informal discussion group, meets monthly	?
Marketing Forum	Marketing professionals informal discussion group	to be started
Business Development Forum	Business Development professionals informal discussion group	to be started
LabOps Unite	Lab management group, national but there's a Philly chapter now. Not open to service providers	https://labops.community/ (Web forum + in-person meetings)
Biotech email listserve	[add details]	Matt

* Contact information would be available only through a form



Professional Service Providers

Organization	Service	Representative Clients*
Morgan-Lewis	Legal Services	Integral Molecular
Goodwin	Legal Services	Integral Molecular
Duane-Morris	Legal Services	Integral Molecular
Troutman-Pepper	Legal Services	Integral Molecular
Cozen-O'Connor	Legal Services	Integral Molecular
Armanino	Accounting	Integral Molecular
Eisner-Amper	Accounting	Integral Molecular
Centri	Financial Consulting	Integral Molecular
Risk Strategies	Insurance Brokers	Integral Molecular

* This list would be populated by clients willing to disclose who they work with, available only to member organizations



Philadelphia-area Core Facilities & Scientific Services

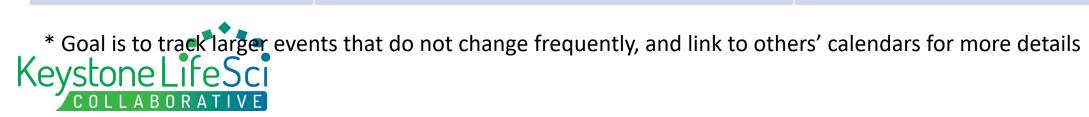
Provider	Services provided*
Integral Molecular	MAb discovery and development, specificity/safety testing, virology, protein engineering
Cell Surface Bio	Catalog of extensively validated recombinant MAbs with unparalleled specificity
Rockland	Custom services, reagents, and antibodies
Lampire	Animal immunizations
Cocalico	Animal immunizations
Pocono Rabbit Farm	Animal immunizations
Charles River CRDL	Animal facility
Jackson Immunologics	Secondary antibodies
Wistar Institute Shared Resources	Animal facility, imaging core, bioinformatics facility, biomedical research support facility, flow cytometry core, genomics core, histotechnology facility, humanized model facility, molecular screening & protein expression core, proteomics and metabolics core

Keystone Life Sci

* Organizations can provide/edit their own 1 line description

Recurring Events

Title	Provider	Time-frame*
BioBreak	Biobreak.org	Quarterly
Venture Café	Science Center + CIC	Every Thursday 4:00
BioLabs Investor Day	BioLabs (& partners)	Annually in spring
Life Science Tech Transfer Showcase	BioLabs & BioStrategy Partners	Annually in fall
Biotech Jobs Fair	BioLabs, BioSP, BioBuzz	Annually
Annual Dinner & Showcase	Life Science PA	Annually in winter
CIC Vendor Showcase	CIC	Annually in summer
Annual LSPA Tailgate	Life Science PA	Annually in summer
Annual Symposium	Builds Bio+	Annually in summer
Philly Biotech Forum	Wendy Nelson organizing, hosted at BioLabs	Annually in fall
Union League Bio Club	Union League	Annually in spring



Incubators and Organizations in the Biotech Community

Resource	Category	Description*	Website/Contact Info
Life Sciences PA	Industry Connections	PA biotech community organizer, events, education, networking	lifesciencespa.org
Chamber of Commerce BioLabs Philadelphia Curtis Center University City Science Center Navy Yard Pennovation	Industry Connections Real Estate Real Estate Real Estate Real Estate Real Estate	Life science advocacy, focus on attracting companies to Philadelphia Biotech incubator supporting startups, hosts events, at Curtis Center. Part of an international network. Urban research park, hosts events, BioLabs Urban research park, hosts events, CIC, Venture Café Urban research park for larger companies Incubator supporting startups (biotech+other), at Gray's Ferry	chamberphl.com/advocacy-initiatives/life-sciences biolabs.io/philly keystone.us/property/the-curtis sciencecenter.org navyyard.org pennovation.upenn.edu
CIC B+Labs Ben Franklin BioAdvance BioStrategy Partners	Real Estate Real Estate Funding Industry Connections	Biotech incubator supporting startups, at Science Center Biotech incubator supporting startups, at Cira Center State-supported funding source State-supported funding source Coalition of tech transfer offices; hosts regular events, web recordings of panels, etc.	cic.com/philadelphia/ brandywinerealty.com/blabs benfranklin.org bioadvance.com biostrategypartners.org
Philly Startup Leaders Nucleate Life Science Cares BioBuzz Calendar	Industry Connections Industry Connections Industry Connections News and Events	New Biotech arm of a long-lived group Startup group for student entrepreneurs Nonprofit helping life science companies to connect with volunteer opportunities Events calendar (free to add events)	phillystartupleaders.org nucleate.xyz/locations/philadelphia-pa/ lifesciencecares.org/philly/ biobuzz.io/events/
BioCalendar Big4Bio BioBuzz Cup of Sugar Program	News and Events News and Events News and Events Industry Connections	Philadelphia-area events calendar associated with Big4Bio (pay-to-play to add events) Ecosystem newsletter – event and job listings are pay-to-play, but news is free News provider + recruiting Email list to request to borrow (or offer to donate surplus) lab supplies in the Philadelphia area. Managed by BioLabs Philly, but open to all.	big4bio.com/philadelphia-events/ big4bio.com biobuzz.io/philadelphia-life-sciences-hub/ philly@biolabs.io
World Trade Center Philadelphia PharmaBlock(USA), Inc	Industry Connections Contract R&D and Manufacturing	Provides resources for companies exporting or importing products overseas Pharmaceutical d+C12:C23and its key intermediates	wtcphila.org

* List will be sortable or divided into categories. Organizations can provide/edit their own 1 line description



Centralized Education and Training Programs

Training Topic	Provider*
Red Cross Safety	
Marketing	
Management	
Hiring best practices	
Workplace safety	

* Goal is to link to others' existing training and education programs so everyone aware of resources, creation of joint training programs for discounts



https://dev.keystonelifesci.org/resources/

• Will work on PC, phone, pdf

Kevs

C 🎧 😑 dev.keys	x + tonelifesci.org/resources/		- ☆
ystone LifeS		ABOUT V INDUSTRY LEADER	
Peer Groups Incuba	tors and Organizations Re	Resources	
85001805	01750001	50010	
RESOURCE	CATEGORY	FOCUS	WEBSITE/CONTACT INFO
RESOURCE Life Sciences PA	CATEGORY Industry Connections	FOCUS PA biotech community organizer, events, education, networking	WEBSITE/CONTACT INFO
Life Sciences PA	Industry Connections	PA biotech community organizer, events, education, networking	lifesciencespa.org chamberphl.com/advocacy-initiatives/life-
Life Sciences PA Chamber of Commerce	Industry Connections Industry Connections	PA biotech community organizer, events, education, networking Life science advocacy, focus on attracting companies to Philadelphia Biotech incubator supporting startups, hosts events, at Curtis Center. Part of an	lifesciencespa.org chamberphl.com/advocacy-initiatives/life- sciences

Outcomes

What does success look like two to five years from now? What is the end result? How will we know we've made change?

- A website guide for resources, community, and events in the Philadelphia life sciences ecosystem
- Feedback from companies that it's easy to come to Philadelphia and get set up and get connected to the community
- Companies can find resources when needed, supplements face-to-face advisors, able to turn to something other than just Google
- Professional peer forums are actually used and useful



Questions and Feedback

- Best practices we can use from other ecosystems?
- Would you be willing to share what professional service providers you use?
- How do we raise awareness of the resources' existence?
- Is there overlap with existing resources?
- How to allow submission/editing of information (web form + quarterly update?)
- Order of lists: alphabetical (to avoid bias/appearance of bias)
- Sensitivity to professional firms
- Private vs. Public facing information

